

**Name of warrant:** MBB-HSC-MET05  
**Company name:** Ho Chi Minh City Securities Corporation  
**Subject:** Decision on the change of listing

**Content:**

On October 27, 2020, the Hochiminh Stock Exchange issued Decision No.678/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to change the listing as follow:

<b>Issuer:</b>	Ho Chi Minh City Securities Corporation
<b>Short name:</b>	HSC
<b>Security type:</b>	covered warrant
<b>Warrant name:</b>	Warrant MBB-HSC-MET05
<b>Warrant code:</b>	CMBB2007
<b>Issuer of underlying security:</b>	Military Commercial Joint Stock Bank
<b>Underlying security:</b>	MBB
<b>Warrant type (call/put):</b>	Call
<b>Warrant style:</b>	European-style
<b>Method of exercise:</b>	Cash
<b>Duration:</b>	6 months
<b>Expiration date:</b>	January 14, 2021
<b>Conversion ratio:</b>	1.7391 : 1
<b>Exercise price (exercise index):</b>	14,782.6 vnd
<b>Number of warrants before increase/decrease:</b>	5,000,000
<b>Number of warrants increased/decreased:</b>	2,000,000
<b>Total number of warrants after increase/decrease:</b>	3,000,000
<b>Effective date of change:</b>	October 29, 2020
<b>Official trading date:</b>	
<b>Reason of change:</b>	Partial delisting